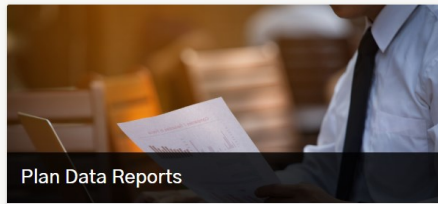


Search for report by name



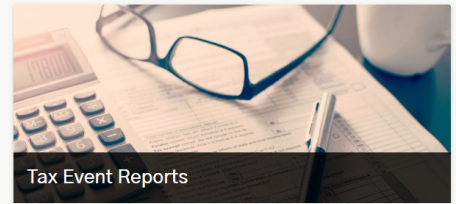
### Plan Data Reports

Plan summary, balances and transaction reports.



### Participant Reports

Participant exercise/ release payout reports and statements.



### Tax Event Reports

Participant tax event reports.



### Disclosure Reports

10K roll forward, Proxy and WARP reports.



### Financial Reports

Accounting, EPS, and stock compensation expense reports.



### Non-Financial Audit Reports

Grant acceptance and grant edit reporting.

## AN EASY-TO-USE PARTICIPANT PORTAL THAT BENEFITS EMPLOYEES AND ADMINISTRATORS



Our participant portal will provide your equity plan participants with the transparency and autonomy they need while creating a more self-service experience that saves administrators valuable time

### Participants will enjoy:

- A full ownership view, including equity awards and securities held
- Option or SAR exercising for public companies and exercise request initiation for private companies
- Access to vesting, expiration and transaction details
- Statement generation as of any date
- Digital grant agreement review and acceptance with e-signature functionality
- Access to company provided documents, including instructions, announcements, Plan Prospectus' and more
- Flexible award release and exercise modelling

Please call for a free product demonstration ▶▶▶



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