Summize

A smarter way to work with contracts

Summize is the world's first Integrated Contract Lifecycle Management solution. It simplifies digital contracting processes, from request to repository.

Its unique user experience begins within Teams and Slack for greater user adoption, faster contract cycles, measurable efficiencies, and mitigated risk.

In-house legal teams can bring to life the contents of a contract with AI-powered summaries, saving hours in manual review time. Comprehensive analytics and a centralised repository provide all the insight to make informed decisions. Legal teams gain visibility and control, while business colleagues are empowered to self-serve.

It's CLM with a difference.

Pre-signature

Signed Contract

Post-signature

Features & benefits

Transform the way your business works with contracts, without changing how you work.

Digital legal front door via Teams or Slack

Manage legal intake via Teams or Slack, with instant support for legal matters.

Continue to work in Microsoft Word

Create and review contracts with a simple task list, redlining and negotiation from Microsoft Word.

Track conversations & tasks

Facilitate quick and easy internal collaboration directly within your contracts.

Self-help for the whole business

Centralise contract requests through Microsoft Teams or Slack in a simple Q&A experience.

Onboarding and implementation support

Our experienced implementation team is on-hand to guide you through our whole CLM journey. We'll provide the support you need to ensure success against your goals and objectives.

Instantly extract contractual information

Instantly surface the contents of your contracts clauses, including key dates, automated tasks and built-in reminders.

| Pre-signature

Requests

Streamline and simplify your workload by managing legal requests across the business in a single unified workspace.
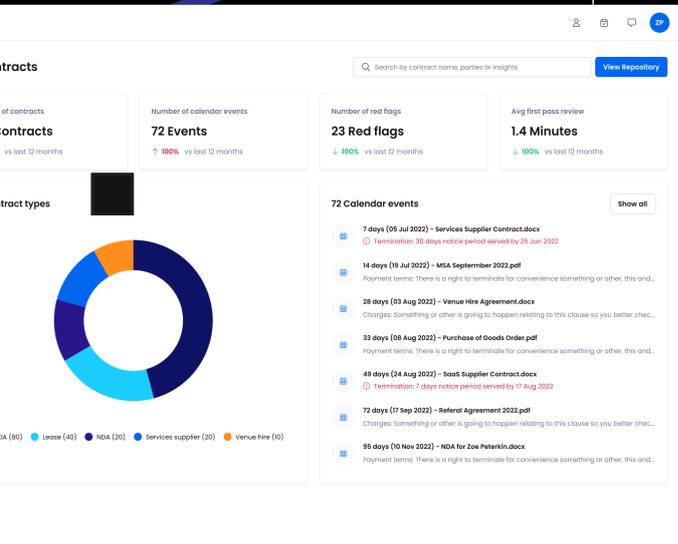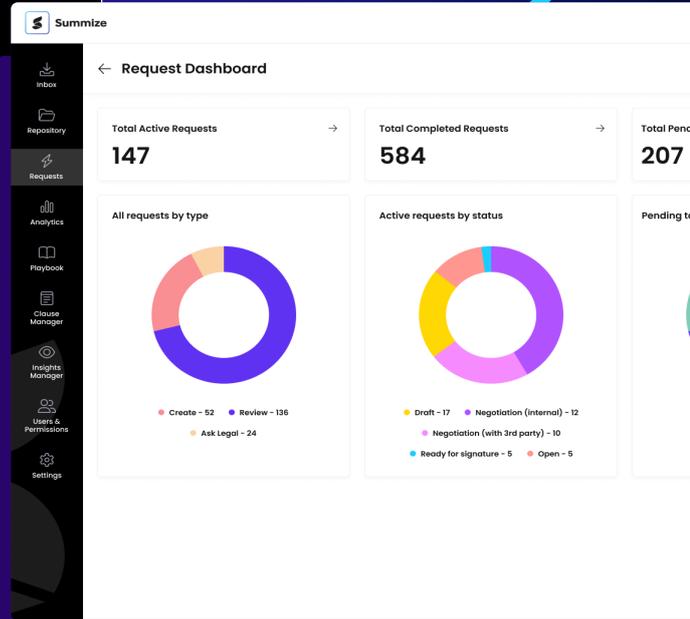
Shorter contract cycles

Allow commercial users to self-serve, with contract creation in less than 2 minutes and a first pass review in under 5 minutes.

Improved compliance

Ensure every contract created is compliant by allowing legal to set pre-approved questions, clauses and templates to ensure consistent and visibility of contractual risk.

Smarter contract reviews

Automatic extraction of key contractual information with built-in reminders and tasks. Areas of concern are instantly red-flagged for quicker and more accurate contract reviews.

Request Dashboard

Total Active Requests	Total Completed Requests	Total Pend
147	584	207

All requests by type
- Create - 52
- Review - 136
- Ask Legal - 24

Active requests by status
- Draft - 17
- Negotiation (internal) - 12
- Negotiation (with 3rd party) - 10
- Ready for signature - 5
- Open - 5

Pending t

| Post-signature

Secure, central repository

Store your post-signature contracts in one place alongside related files.

Meaningful analytics

Make business decisions based on contract risk and opportunity.Track contract KPIs and even Playbook clause usage to refine your standard positions.

Single source of truth

See a full history of key contract actions and events trails for compliance.

Intelligent insights

Break down key contractual information into easy-to-read, shareable summaries, highlighting risk and opportunities.

Search by contract name, parties or insights — View Repository

Number of contracts	Number of calendar events	Number of red flags	Avg first pass review
Contracts	72 Events	23 Red flags	1.4 Minutes
vs last 12 months	↑ 100% vs last 12 months	↓ 100% vs last 12 months	↓ 100% vs last 12 months

Contract types
- NDA (80)
- Lease (40)
- NDA (20)
- Services supplier (20)
- Venue hire (10)

72 Calendar events — Show all
- 7 days (05 Jul 2022) - Services Supplier Contract.docx
  Termination: 30 days notice period served by 25 Jun 2022
- 14 days (19 Jul 2022) - MSA September 2022.pdf
  Payment terms: There is a right to terminate for convenience and other, this and...
- 28 days (03 Aug 2022) - Venue Hire Agreement.docx
  Charges: Something or other is going to happen relating to this clause so you better check...
- 33 days (08 Aug 2022) - Purchase of Goods Order.pdf
  Payment terms: There is a right to terminate something or other, this and...
- 49 days (24 Aug 2022) - SaaS Supplier Contract.docx
  Termination: 7 days notice period served by 17 Aug 2022
- 72 days (17 Sep 2022) - Referral Agreement 2022.pdf
  Charges: Something or other is going to happen relating to this clause so you better chec...
- 95 days (10 Nov 2022) - NDA for Zoe Peterkin.docx
  Payment terms: There is a right to terminate for convenience and other, this and...

Ready to experience Summize?

Simplify and accelerate the entire contract lifecycle, without replacing existing ways of working. It's CLM with a difference.

Contact us today to arrange a personalised demo of the solution.

Summize.com/book-a-demo