

## How a Holistic Business Operations System Will Help You Scale

**Our Mission** is to help people get back to doing the work they love most by reducing the effort it takes to manage client work. With Accelo's powerful technology, professional service businesses are able to deliver higher quality work, help everyone in the business gain visibility into their key metrics, and enable continued growth and prosperity.

### Why Choose Accelo?



#### Single, Integrated System

One system to manage your business from prospect to payment. CRM, projects, team scheduling, time-tracking, service tickets, recurring work, and invoicing, all tied together to reduce disparate tools.



#### Automated Workflows

Workflows can be standardized, customized, and automated to help your team stay on track and on budget through any project, giving you insight into performance and progress.



#### Communication Visibility

Capture client and internal communication throughout the platform, keeping you and your staff *in the know* with what's happening with your clients and projects.

#### Client Collaboration

Continue to build and foster client relationships through the client portal. Send and share quotes and invoices for online completion and communicate key information about the services you are providing.



#### Service Contracts & Retainers

Automate and streamline your service contracts and retainers to more accurately track time spent on clients, automate invoice creation, and ensure profitable delivery of recurring work.



#### Alerts & Notifications

Triggered notifications and alerts keep you in front of all of your client work, letting you know if work is slipping or forecasted to exceed timeline or budget.



Not a tool. A **system** to run your business.