



Modern Healthcare OS

MEDIA KIT

The image displays the carepatron software interface, which is a modern healthcare operating system. The interface is divided into several sections:

- Top Bar:** Includes a user profile icon, a search bar labeled "carepatron", and various system icons (plus, calendar, question mark, bell, user).
- Left Sidebar:** A vertical sidebar with a dark background and light-colored icons for users, calendar, messages, team members, services, and settings.
- Workflows Management:** A section titled "Workflows Management" containing a list of automation rules:
 - Appointment automations
 - Appointment automations • Email & SMS
 - Recurring appointment confirmation • Email & SMS
 - Reschedule appointment • Email & SMS
 - Cancelled appointment • Email & SMS
 - Follow-up after appointment
- Calendar:** A weekly calendar view for "13 Mar 2025". The calendar shows scheduled appointments for various team members (Sarah J, Tom W, David F, Lisa K, Ella H) and services (Fraser Cane, Jane Smith, Lisa Wu, Alison Day, Gary Morris, Janine Lopez, Lily Rose, Will James). It also indicates "Out of office" periods for some team members.
- AI-powered messaging:** A floating window showing a conversation between a user and an AI assistant. The AI is summarizing a message from a patient named Bobby. The conversation is as follows:
 - Hey Bobby how are you today?
 - I'm well. Today I'm doing well, feeling much better, very optimistic about our last session.
 - That's great Bobby. Happy to hear that. Is there anything else I can help you with?
 - No not today. Thank you so much for all the help we've been having and I'll see you next week.
 - Okay, sounds good. See you next week.
- Team members:** A list of team members with checkboxes next to their names: Sarah J, Tom W, David F, Lisa K, and Ella H.
- Services:** A list of service types with checkboxes: Final appointment, Art therapy session, and Therapy appointment.

Clients >

AR Alison Ricardo Active

Overview Personal Relationships Documentation Inbox

Upcoming appointments

Session Notes Confirmed See more

Tuesday, April 8, 2024 • 01:45 PM - 02:15 PM
000043

Appointment Confirmed See more

Tuesday, April 8, 2025 • 01:00 PM - 01:30 PM
000043



Copy meeting link ... End call

Alison Ricardo - Session Notes

Tue, Apr 8 • 10:59 AM

Editor Complete

Transcribe 25:45 Finish

AI Scribe

AI Ask

00:10 Good morning. What brings you in today?

00:15 Hey... um, it's been a bit of a rough week, honestly. I just feel... overwhelmed.

00:45 I'm really glad you shared that. When you say "overwhelmed," what's been weighing on you the most?

01:20 I think it's everything at once. Work deadlines, family stuff... and I haven't been

AI Scribe 00:26:45 Transcribing audio...

At the end of the session, you'll receive a generated DAP note and transcript.

Recording in progress

Carepatron is a healthcare operating system (OS) built for modern practitioners.

It is the first of its kind in the industry, guaranteed to optimize workflows by helping health and wellness professionals efficiently:

- engage with clients
- manage appointments
- automate payments seamlessly
- ...and more

QUICK STATS



10K+

Teams



3M+

Practitioners



130+

Countries



22+

Languages



15M+

Hours saved

Carepatron is:

Accessible

- **50-70% cheaper** than key competitors
- Used in **135+ countries**
- Translated into **22+ languages**

Easy-to-use

- **No** training required
- **24/7** customer support available
- Best-in-class **design**

AI-forward

- AI **scribe**
- AI **copilot**



HIPAA
Compliant



SOC2
Compliant



PIPEDA
Compliant



GDPR
Compliant

HIGHLIGHTS

⌚ Appointment scheduling

With Carepatron's advanced appointment scheduling software, you can manage availability, booking times, patient preferences, and automated reminders seamlessly.

[Find out more ▶](#)

📞 Care-centered communication

Carepatron allows you to meet with clients regardless of where you, or they, are based. Host and AI transcribe video calls with ease.

You can also access client records, customize notification templates, email sync, and communicate with clients without switching platforms.

[Find out more ▶](#)

NEW! Learn more about Carepatron AI & Insurance Billing

📝 Notes & documentation

Carepatron removes the hassle of paperwork and welcomes the new era of digital health records. Save time with automated notes, customized templates, and easy upload of client documents.

[Find out more ▶](#)

💵 Billing

Carepatron provides a streamlined solution for managing finances with billing automation. Submit accurate claims and get paid faster with online payments. You can also process refunds, personalize invoices, and export payment data, hassle-free.

[Find out more ▶](#)

The screenshot displays the Carepatron software interface. On the left, a vertical sidebar contains icons for users, calendar, notes, team members, documents, and settings. The main area is divided into three sections: 1) **Appointment scheduling** (top right): A calendar for March 2025 showing appointments for Sarah J. and Tom W. on Monday, 10th. A specific appointment for Fraser Cane is highlighted from 12:00 PM to 1:00 PM. 2) **Notes & documentation** (middle right): A list of team members with checkboxes next to their names. Below this is a section for services with checkboxes for Final, Art, and Therapy. 3) **Billing** (bottom right): A summary of financial data showing \$1470.00 in Total Paid for March and \$2360.00 in In Transit. It also shows 12 Invoices and a table of invoice details with columns for Date, Invoice #, and Client. The table lists invoices for Bella Thaw, Mark Shore, Fraser Crane, Jean Piaget, and Bella Thaw.

Date	Invoice #	Client
May 15, 2025	0000014	Bella Thaw
May 09, 2025	0000013	Mark Shore
May 03, 2025	0000012	Fraser Crane
April 28, 2025	0000011	Jean Piaget
April 24, 2025	0000010	Bella Thaw
April 15, 2025	000009	Mark Shore

WHERE WE'VE BEEN FEATURED



TechCrunch

Business

Blackbird invests in Carepatron's 'radically accessible' healthcare management platform

[Read more](#)



Doctor's Magazine

Software

6 Mobile Apps and Software Invaluable for Physicians

[Read more](#)



Authority Magazine

Mental Healthcare

Carepatron CEO Jamie Frew On Everyday Life Hacks For Optimal Mental Wellness

[Read more](#)

Authority Magazine
Top Lessons. Top Authorities

LEADER PROFILE



Jamie Frew

Co-founder and CEO of Carepatron

Jamie strongly advocates for making healthcare available worldwide. He is committed to dismantling physical and digital obstacles to ensure that quality care is achievable for all, not just a select few.

“Radical accessibility doesn’t stop at practitioners; we understand that clients are also looking for viable ways to collaborate with their care providers online. We believe that the best way to better health is by bringing practitioners and clients together in one collaborative health workspace.”

LEADER PROFILE



David Pene

Co-founder and CPTO of Carepatron

David is providing more than just innovative solutions through Carepatron. He showcases how integrating technology with a deep understanding of healthcare needs, a caring attitude, and a forward-thinking mindset can bring about significant transformation.

“We promise to save health professionals one day every week by reducing the time spent on busy admin work like booking and rescheduling client appointments, responding to emails, and generating bills.”

VISUAL IDENTITY

Name usage:



Note: 'P' is not capitalised and there should be no space in between.

Avoid:

- ✗ CarePatron
- ✗ Care Patron
- ✗ Care patron

Logo and symbol usage:



Avoid:

- ✗ Don't stretch
- ✗ Don't shrink
- ✗ Don't separate
- ✗ Don't change colors

Carepatron on socials



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THANK YOU!