

CareVoyant is an integrated software platform for Home Care Agencies providing Private Duty Nursing, Private Duty Non-Medical Personal Care, and Home Health services - under **ONE Patient, ONE Employee Record** - making it the **Single System of Record**.

As Home Care Agencies are forced to do more with less, CareVoyant brings out unique tools to optimize resources, improve quality of care and financial performance.

Bring Operational Efficiency to Your Organization with Advanced Features:

- Intake One patient Multiple Services
- Manage Authorization and Plan of Care
- Intelligent Scheduling Shifts, Visits
- Manage Shift offers, Shift Differentials, Overtime
- Integrated authorization, scheduling, and billing
- Advanced Clinical Documentation
- Integrated with Scheduling & Care
- Electronic MAR, TAR, Care Flow Sheet
- Create POC and OASIS from assessments
- EVV and Aide documentation using CV Mobile
- Comprehensive Revenue Cycle Management - Billing and A/R
- Comprehensive Reports and Dashboards
- Payroll and GL Interface
- Care Coordination



PRIVATE DUTY NURSING SOFTWARE

- Advanced shift-based scheduling.
- Scheduling integrated with intake and authorization
- Clinical Documentation eMAR, eTAR, Electronic Care Flow Sheet.
- Clinical Alerts for recurring measurements
- Handles complex billing requirements



PRIVATE DUTY NON-MEDICAL PERSONAL CARE

- · Advanced shift-based scheduling.
- Scheduling integrated with intake and authorization.
- EVV using CV Mobile and Telephony.
- Standard integration with state EVV aggregators.
- · Handles complex billing requirements.



HOME HEALTH

- Integrated Intake, POC, Scheduling and Billing.
- Comprehensive Mobile Clinical documentation.
- Create OASIS/485 from SOC or Recert assessments.
- PDGM Manager/Monitor to manage PDGM Episodes.
- eFax and Care Coordination.



Features



Intake Admission

- ONE Patient Record for one or multiple lines of service
- Consolidated clinical and financial records under one patient record for multiple lines of
- Track historical clinical and financial information with multiple admission records
- No redundant data entry



Schedule

- · Schedules are integrated with Authorizations and billing ensuring compliance
- Easy to use schedule views to manage schedules
- Create and manage Schedules by Hour, Shift,
- Manage Shift Offers, Split Shifts, Shift Differentials, and Overtime
- Monitor shifts/visits & exceptions in real-time



Billing and Accounts Receivable

- Manage disparate billing requirements for Medicaid, Medicare, Insurance and Private Pay
- PDGM Manager and PDGM Monitor for Medicare Billing.
- Create claims in 1500, UB04, or Paper Invoice format and send patient statements
- Use Claim Scrubber to send clean claims and reduce collection time & efforts



Service Authorization/Plan of Care

- Manage Insurance, Medicaid or Managed Care Service Authorizations
- Establish Insurance Authorization and Physician Plan of Care
- Establish PPS Episodes for Medicare and Medicare Advantage
- Linked to Scheduling, Clinical, and Billing
- Prevent scheduling outside of Authorizations.



- Integrated with Intake, Order Entry, Care Plan, Scheduling & Billing
- Document Medication Administration (eMAR) and Treatment Administration (eTAR)
- Document continuous care using Electronic Care Flow Sheet
- Provide alerts to document measurements, such as Vent Settings, Seizure Observation Logs, etc.
- Create OASIS and Plan of Care (485) from assessments



Reporting/Dashboards

- Robust library of Clinical, Financial, Scheduling, and Census reports to meet reporting requirements
- Proactively monitor key performance indicators by organizing information charts on one screen
- Group and assign charts as dashboards by user or user role
- View key metrics in a timely manner and take corrective action



Productivity Tools

- CV Miles to calculate travel miles and time.
- HIPAA Compliant Secure Messages.
- Family Portal
- **Employee Portal**
- Events & Alerts
- **Care Coordination**



CareVoyant Mobile

- Streamline Aides/Personal Care delivery to Patients.
- Clock In, Clock Out and Document services (tasks) provided
- Electronic Visit Verification (EVV) using GPS
- Integrated with Aide Care Plan, Scheduling, Clinical Notes, Billing & Payroll

Our Customers Love Us

Read the reviews on G2.com









CareVoyant is different because they care. They care about our needs, our programs and they are willing to work to make sure that CareVoyant fits that need. They understand our needs and our customer needs.

At Optimae, we have Home Health, Behavioral Health, Community Services, and Nursing Home. CareVoyant is able to fit in all the programs and run them through a single billing system.

Susan Martin, COO, Optimae Life Services

