

# Acuity PPM is the right starting point for growing PMOs

80% of PMO's are Level 1 or Level 2 maturity; while many enterprise PPM solutions are designed for highly mature, process-heavy organizations, **Acuity PPM focuses on what Level 1 and Level 2 PMOs need most**: clear visibility, standardized intake and prioritization, and simple capacity and portfolio views—without overwhelming teams with unnecessary complexity.

As organizations mature toward Level 3, Acuity PPM scales with them, adding more advanced capabilities without forcing a complete tool change.

## Acuity PPM will help you mature your PMO



- **Right-sized for Level 1–2 PMOs** – Standardize intake, scoring, and portfolio views without requiring fully formalized project management processes.
- **Fast to adopt** – Simple, intuitive interfaces that business stakeholders and project owners can use without extensive training.
- **Focused on decisions**, not data entry – Capture just enough information to make clear portfolio and capacity decisions, rather than burdening teams with complex templates and forms.
- **Expandable for Level 3** – As governance, data quality, and processes mature, Acuity PPM can support additional portfolio analysis, capacity planning, and scenario-based decision making—without moving to another system.

**RESULT:** leave spreadsheet chaos behind and build a sustainable PMO foundation without overspending on tools you are not ready to use.

### Contact Us:

www.acuityppm.com  
info@acuityppm.com



Click [HERE](#) to schedule  
a software demo



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# Built for where you are today, ready for where you are going



**Adam Sykes**  
Ocean State Job Lot

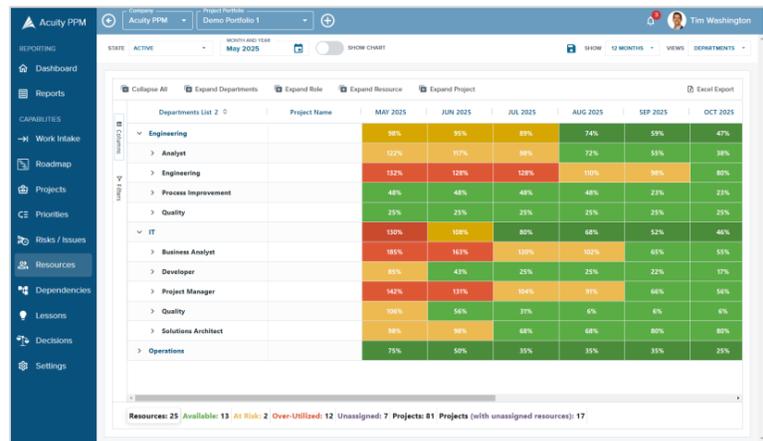
“ We tried to build a PPM tool inside Smartsheet, but outgrew that. We made the switch to Acuity as our PPM tool. We built a new project delivery methodology with a number of different steps, tools, templates. Acuity PPM has been really helpful because it's very simple to use, very configurable, and has been able to grow with us as we're continually evolving our methodology. ”

Most PPM platforms assume a fully established PMO with rigid processes, extensive data, and dedicated administrators. For many organizations, that is not the reality. **Acuity PPM is intentionally designed for emerging and developing PMOs**—those moving from spreadsheets and ad-hoc reports to a structured, value-driven portfolio. You get the essentials to manage demand, prioritize projects, and understand capacity, with a pathway to more advanced capabilities as your maturity grows, not before.

**PORTFOLIO DASHBOARD**



**PORTFOLIO CAPACITY PLAN**



Project Name	MAY 2025	JUN 2025	JUL 2025	AUG 2025	SEP 2025	OCT 2025
Engineering	98%	95%	89%	74%	59%	47%
> Analyst	122%	117%	99%	72%	56%	38%
> Engineering	132%	128%	128%	110%	98%	80%
> Process Improvement	48%	48%	48%	48%	23%	23%
> Quality	25%	25%	25%	25%	23%	23%
IT	130%	108%	80%	68%	52%	46%
> Business Analyst	185%	163%	110%	102%	65%	55%
> Developer	95%	41%	25%	23%	22%	17%
> Project Manager	142%	131%	104%	99%	66%	56%
> Quality	100%	56%	37%	6%	6%	6%
> Solutions Architect	99%	91%	68%	68%	80%	80%
> Operations	75%	50%	35%	35%	35%	35%

Resources: 25 Available, 13 At Risk, 2 Over-Utilized, 12 Unassigned, 7 Projects, 81 Projects (with unassigned resources): 17



# PPM Starter



## The best first step beyond spreadsheets

Many organizations stay in spreadsheets far too long because the alternative feels like “too much tool.” On the other hand, jumping straight into a heavyweight enterprise PPM suite often creates more administration than value, especially for Level 1 and Level 2 PMOs.

The **PPM Starter** module includes:

- Dashboards
- Project and portfolio tracking
- Status reports, Risk logs, Issue logs
- Decision logs, Lessons learned logs
- Financial management
- Portfolio roadmaps



### Project and Portfolio Tracking

You can't manage what you can't see. Acuity PPM becomes your “single source of truth” of key project information to simplify the reporting process. Acuity PPM Starter replaces spreadsheets and home-grown databases to enable you to [track your portfolio](#) so that senior leaders have centralized visibility of key initiatives.



### Portfolio Roadmaps

[Roadmaps](#) support strategic planning and help leadership visualize the timing and sequencing of projects to identify dependencies and avoid organizational conflicts. Zoom out to gain strategic visibility of projects, zoom in to get a tactical view of key projects with their upcoming milestones to better manage your portfolio.

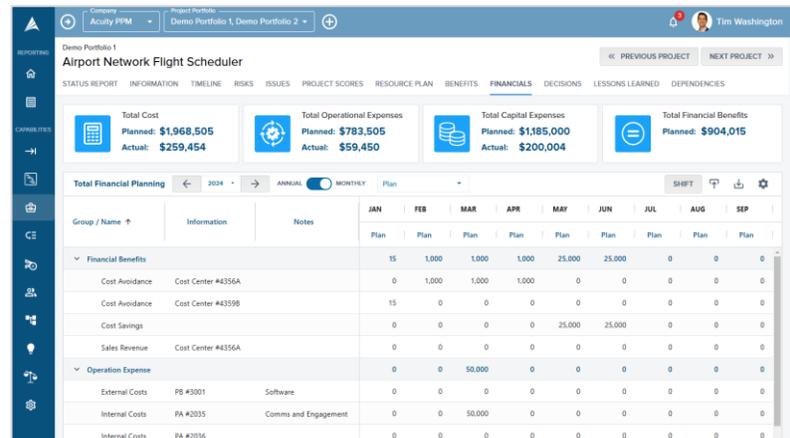
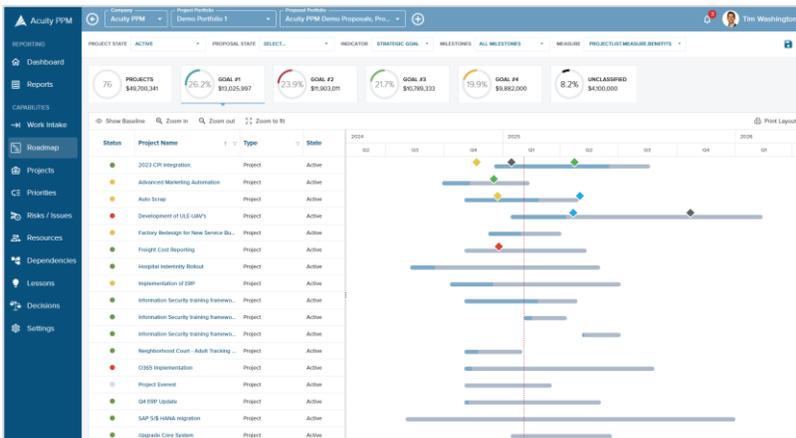


### Project Financials

Financial planning is an important part of project management. Track project budget and actuals according to your organization's configuration. Financial data is aggregated to portfolio dashboard.

#### PORTFOLIO ROADMAP

#### PROJECT FINANCIALS



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# PPM Essentials



## Work Intake is Critical to Portfolio Management

Our Work Intake module helps your team create new proposals and present them to leadership for review. Now you can track all proposals in one place and maintain historical metrics easily in one place. Once proposals are approved, they are automatically added to your project portfolio for visibility and tracking.

Click [here](#) to learn more about the work intake process. With the added prioritization functionality, you can score and evaluate proposed projects before they are approved to ensure that you are maximizing the value of the portfolio.



### Work Intake

[Work Intake](#) refers to the ability to create and manage new project requests. Successful Work Intake is one of the most important factors for successful portfolio management because you can control the amount of work and quality of work coming into the project portfolio.



### Configurable Proposals

With Acuity PPM, you can configure your intake forms to collect the right amount of information to initiate the intake process. This means your teams are spending the right amount of effort to create a proposal for senior leadership review.

#### WORK INTAKE PROPOSAL LIST

#### PROPOSAL FORM

Status	Proposal Name	Description	Priority	Value Score	Risk Score	Department
Ready for Review	AP Automation	Automate AP Invoice processing	High	70	37	Marketing
Ready for Review	Cigna - TytoPro - Employer Clinics	15 TytoPros for 15 different employers in the Phoenix, AZ area	Low	49	69	IT
Ready for Review	Crypto Payment	Integrate crypto wallet with Dubai Pay	Low	72	68	IT
Ready for Review	New Pay Cards	Create Pay Cards to replace paper checks	High	51	32	Operations
Ready for Review	New Project Proposal	New mobile app	Medium	50	47	Marketing
Ready for Review	PPM Evaluation	We are in need of a better PPM solution	Medium	74	34	IT



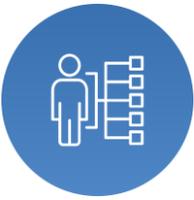
# PPM Essentials



## Prioritization is an Essential Part of Portfolio Management

Acuity PPM's Essentials module helps you build a prioritization scoring model to evaluate project value and risk. Project scoring helps align leadership on the most important work and enables ranking and complete prioritization in transparency.

Once you have scored and evaluated your projects, you can view the risk-value bubble chart within Acuity PPM. Those same scores will also indicate the level of risk in your portfolio. Click [here](#) to learn more about prioritization.



### Scoring Model

The right [scoring model](#) will help your leadership team effectively evaluate the relative value of projects for inclusion in the portfolio. Effective prioritization is an essential component for successful portfolio management because you clearly identify the most important work and maximize portfolio value.



### Balanced Portfolio View

The [risk-value bubble chart](#) is a valuable output that graphically portrays all the investments in the portfolio across two axis: risk and value. It informs leadership of how much work may be going on in the higher risk/lower value quadrant that should be reduced.

PRIORITIES PAGE

Project	Type	Status	Project Name	Rank	Alignment to Goal #1	Alignment to Goal #2	Alignment to Goal #3	Alignment to Goal #4	Complexity Risk	Organizational Risk	Resource Risk	Dependency Risk
1	Project	Active	Software Enhancement for Autonomous User	1	High	High	High	Medium	Low	High	Low	Medium
2	Project	Active	Align Product Flight Schedule	2	High	Medium	High	Medium	Medium	Low	Low	Medium
3	Project	Active	Camera Motion Sensing Project	3	High	Low	Medium	Low	Medium	Low	Medium	Low
4	Project	Active	Intake Robots Automation in Service Department	4	Medium	High	Medium	Low	Medium	Low	Medium	Medium
5	Project	Active	Salesforce Implementation	5	Low	High	Medium	High	High	High	High	High
6	Project	Active	Data production framework	6	High	High	High	High	Medium	Low	None	Medium
7	Project	Active	New logistics delivery app	7	Medium	Low	High	High	Medium	Low	None	None
8	Project	Active	Auto Scrap	8	Low	Medium	High	Low	Medium	Medium	Low	Medium
9	Project	Active	New Mobile Banking Version 3.0	9	Medium	Low	Medium	Medium	Medium	Low	Low	Low
10	Project	Active	Order Pulling Phase	10	High	Medium	Low	Medium	Low	None	Low	Low
11	Project	Active	New Chocolate Distribution Center	11	Low	High	High	Low	Low	Low	Medium	Medium
12	Project	Active	New Logistics Mobile App	12	Medium	High	Medium	Medium	Low	None	None	High
13	Project	Active	CRM Implementation for Operations	13	Medium	Medium	High	Low	Medium	Low	None	Low

RISK-VALUE BUBBLE CHART



## Ensure Critical Resource Availability

Resource capacity planning is a critical function of portfolio management. Organizations commonly need to understand resource availability because of limited people to deliver critical strategic objectives. Unfortunately, resource capacity planning is the most difficult capability of PPM

Acuity PPM takes an approach to make this as easy as possible. With portfolio scenario planning combined with our user-friendly solution, you can make better strategic decisions. Click [here](#) to learn more about the challenges of resource capacity planning.



### Project Resource Planning

Projects succeed when resources are planned well and teams are fully supported. Acuity PPM gives clear insight into the effort expected from every team member.



### Portfolio Capacity Planning

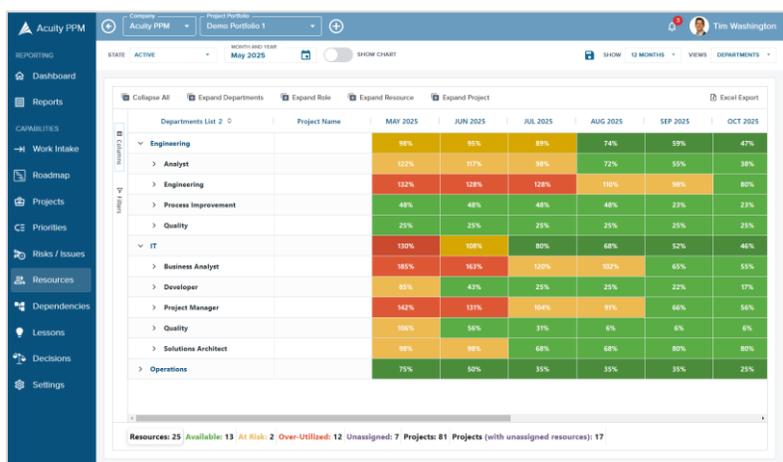
At the portfolio level, you need visibility of which roles and individuals are over-utilized; otherwise, you jeopardize portfolio delivery. Acuity PPM utilizes the project resource plans and aggregates this data in a way that will actually help you manage the portfolio.



### Portfolio Scenario Planning

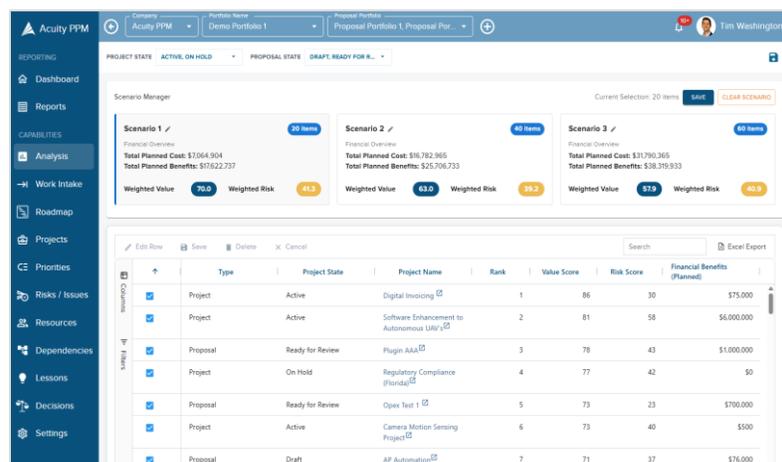
The Analysis page enables scenario planning to evaluate portfolio options by budget, benefits, and objectives. It also supports project grouping with subtotals, and scenarios carry through to the Risk-Value Bubble Chart and Resources Page.

#### PORTFOLIO CAPACITY PLAN



Departments List 2	Project Name	MAY 2025	JUN 2025	JUL 2025	AUG 2025	SEP 2025	OCT 2025
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> Solutions Architect		98%	68%	68%	68%	6%	80%
> Operations		75%	50%	35%	35%	35%	25%

#### PORTFOLIO SCENARIO PLANNING



Scenario	Items	Weighted Value	Weighted Risk
Scenario 1	30 Items	70.0	61.3
Scenario 2	40 Items	63.0	59.2
Scenario 3	60 Items	57.0	60.9

Type	Project State	Project Name	Rank	Value Score	Risk Score	Financial Benefits (Planned)
Project	Active	Digital Investing	1	86	30	\$75,000
Project	Active	Software Enhancement to Autonomous Utility	2	81	58	\$6,000,000
Proposal	Ready for Review	Plugin AAA	3	78	43	\$1,000,000
Project	On Hold	Regulatory Compliance (Florida)	4	77	42	\$0
Proposal	Ready for Review	Open Test 1	5	73	23	\$700,000
Project	Active	Camera Motion Sensing Project	6	73	40	\$500
Proposal	Draft	AP Automation	7	71	37	\$76,000



# Manage Projects in Acuity PPM



“

By documenting everything in Acuity PPM, our Project Managers spend 30-40% less time compared to before when they had to touch multiple documents.

”

**Victoria Choo**

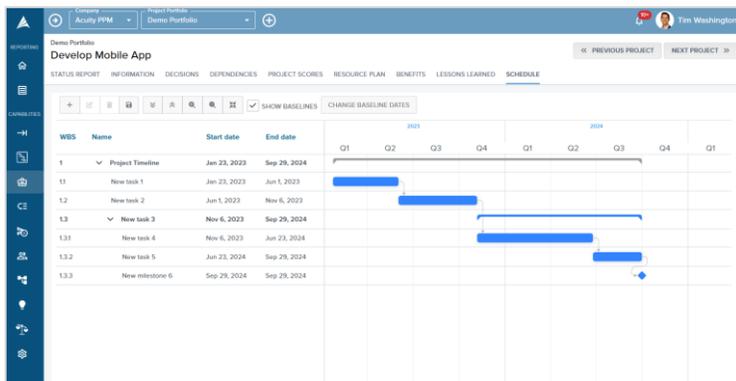
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## Project Management Capabilities

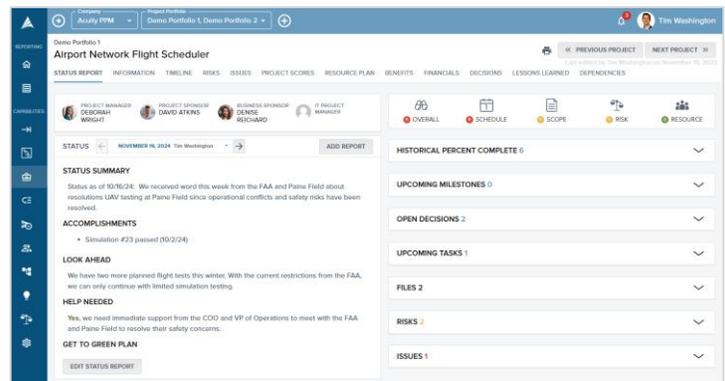
Acuity PPM is not only a great portfolio management solution, but we provide a wide variety of project managements capabilities you may not find in traditional solutions. Your PMO can manage projects and portfolios within Acuity PPM including:

- Status Reports
- Risk Logs
- Issue Logs
- Resource Plan
- Financial Tracker
- Project Schedule (Gantt)
- Lessons Learned
- Decision Log
- Dependency Tracker
- Benefit Plan

### PROJECTS SCHEDULES



### STATUS REPORTS



## Testimonials and Reviews



**100%**  
Love working  
with Acuity PPM



A Division of Info-Tech Research Group



**TERESA L.**  
PMO Director  
Electric Cooperative

“We have been so pleased with the Acuity platform....You have built an incredible platform that has really aided in our transformation this past year.”

**MATT M.**  
Sr. PMO Director  
Transportation

Acuity PPM is the perfect tool for our organization. The user interface is fantastically straightforward. Tremendous flexibility in configuring the tool to meet our specific needs. User adoption is high with such a logical, clean interface. The support we receive is outstanding.



# Acuity PPM is a Mid-Market Leader



**ACUITY PPM**  
**Project Portfolio Management**

**RANKED**  
**1st**

OF 12 IN PROJECT PORTFOLIO  
MANAGEMENT - MIDMARKET



## DEGREE OF SATISFACTION

Delights



Highly  
Satisfies



Almost Satisfies

Disappoints

**95%**  
**SATISFACTION**



A Division of Info-Tech Research Group

July 2024

Integrate with the tools you already use



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# Getting Started is Easy!

Our implementations are measured in **DAYS**, not weeks or months!

- 1 Schedule a demo ([Link](#))
- 2 Try out Acuity PPM for yourself with pre-populated data (do you need a trial with your own data? Let us know and we'll set it up for you)
- 3 Let us know which module you want and how many users
- 4 Sign the licensing agreement
- 5 Send us your data in a spreadsheet and we'll upload it for you and configure Acuity PPM accordingly.
- 6 Schedule time to conduct training

Questions? Contact [sales@acuityppm.com](mailto:sales@acuityppm.com)

**Contact Us:**

[www.acuityppm.com](http://www.acuityppm.com)  
[info@acuityppm.com](mailto:info@acuityppm.com)



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# Stop Using Spreadsheets!

General purpose tools can result in intolerable levels of inefficiency. Teams that utilize spreadsheets and other tools to track their portfolio can spend hours reconciling data from multiple sources in order to create even basic portfolio reports. Data from spreadsheets and disparate tools are static and often out-of-date by the time the information is reported to senior leadership. PPM software enables real-time reporting and data integrity. All of this results in better decision making which enables successful strategic execution

## Why Acuity PPM?

### Intuitive, Purpose-Built Design



Our intuitive interface streamlines processes and drives adoption. Customers report 30-40% productivity improvements due to our user-centric approach.

### Rapid, Hassle-Free Implementation



Unlike complex PPM solutions that take months to deploy, Acuity PPM offers lightning-fast implementations, often completed within two weeks.

### Deep Expertise Real-World Insight



With nearly 20 years of PPM experience, we are trusted advisors to Fortune 500 companies, guiding clients to achieve measurable outcomes.

### Flexible, Scalable Solution



Acuity PPM's modular design adapts to each client's unique needs and maturity level, allowing organizations to grow with our solution.

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