

Contract clarity for your whole company

with our AI-powered CLM

Summize's AI-powered Contract Lifecycle Management (CLM) solution creates contract clarity for the whole company by breaking the cycle of forgotten obligations, scattered intake and contract chaos.

For business teams, adoption is simple. No need to learn a completely new way of working, as Summize embeds into your familiar tools - Outlook, Teams, Slack, Gmail, Salesforce and HubSpot.

For legal teams, Summize puts you back in control with cutting-edge CLM features. Self-serve contracting reduces your workload, seamless integrations create structure, and our powerful AI supports and enhances your tasks, with your expertise in mind.

It's contract clarity for the whole company.



"Summize has quickly become an indispensable tool for our legal and operations teams. Highly recommended for any business seeking to modernize and simplify their contract lifecycle management."



The Summize difference



Seamless integrations. With the tools your business already knows and loves, such as Outlook, Teams, Slack and Salesforce. Our approach makes it easier for everyone in the business to adopt and use CLM software.



Enhanced compliance. Our AI strengthens compliance by eliminating missed obligations, reducing contract chaos, and minimizing surprises. It flags red flags in seconds and alerts you of any issues and key deadlines ahead of time.



Expert implementation. Summize customers see value in just four weeks thanks to our sprint-based implementation. We prioritize your key contract use case, driving implementation, training, and adoption within one month.



Standout support. Our team excels at the hard things: fast onboarding, standout support, and an evolving CLM shaped by your priorities. We partner with you long-term to ensure lasting value.

Sync your teams across the contract lifecycle

Request

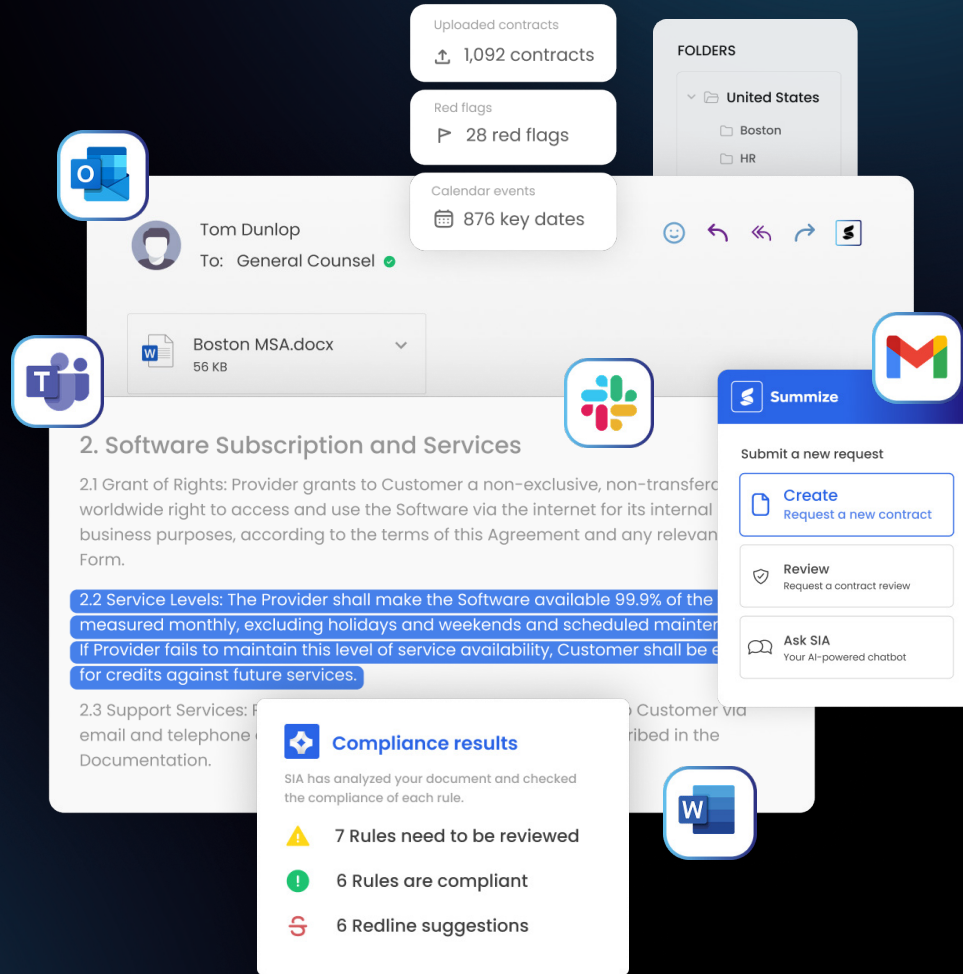
Centralize requests and enable self-serve contract creation directly within the tools your team already uses, such as Outlook, HubSpot, Slack, Teams, Gmail, and Salesforce.

"Summize is a cutting-edge CLM solution that has ticked every box and, delivering everything we were looking for in a contract management platform."



Repository

After signing, contracts are automatically stored in your Summize repository. Use smart search to find key information, while automated data extraction helps you keep up with renewals.



The image displays a central interface for Summize, overlaid on a document titled "Boston MSA.docx". The interface includes several key components:

- Dashboard Metrics:**
 - Uploaded contracts: 1,092 contracts
 - Red flags: 28 red flags
 - Calendar events: 876 key dates
- Navigation & Search:** A "FOLDERS" section shows a hierarchy: United States > Boston > HR.
- Document Content:** The document text includes sections like "2. Software Subscription and Services" and "2.2 Service Levels". A "Compliance results" pop-up shows:
 - 7 Rules need to be reviewed
 - 6 Rules are compliant
 - 6 Redline suggestions
- Workflow Options:** A "Submit a new request" panel offers:
 - Create: Request a new contract
 - Review: Request a contract review
 - Ask SIA: Your AI-powered chatbot
- Integration Icons:** Icons for Outlook, Teams, Summize, and Gmail are visible, indicating integration with these tools.

Review

Review your contracts up to 85% faster! Directly in Microsoft Word, our AI uses your legal standards to analyze, redline, and redraft your contracts, with a full explanation and guidance at every step.

"Summize significantly reduced the time spent manually combing through clauses, highlighting risks, and ensuring compliance."



Analytics

Using our AI-powered analytics, uncover trends, mitigate risk, and make data-driven decisions. Smart dashboards help you build reports, spot red flags, and prevent unwanted renewals.

Summize in an **AI world**

SIA (Summize Intelligent Agents) is Summize's agentic experience, created by our legal experts and powered by AI to enhance how your entire business manages your contracts.

- ◆ Your on-hand AI legal assistant, ready to consult and act
- ◆ Answering your business' contract and workflow questions
- ◆ Build your own custom agents, trained on a defined knowledge bank
- ◆ Train your agents on non-legal matters such as policies and regulations

Summize in numbers

Hear from your peers and learn from the stats about how Summize's CLM software is transforming contracting processes for all types of businesses.

- 2** minutes is all it takes for **Huel** to report on contracts
- 3** weeks is all it took for **Asset Reality** to implement Summize
- 4** months is the new deal cycle for **Thought Machine**, down from 8
- 25** contract reviews per week, up from 4, for **Day Wireless Systems**
- 30** minute reviews replace 4 day tasks for **Castlerock Asset Management**

Summize in a **secure environment**

With great technology comes great responsibility. This is why we're committed to ensuring we leverage AI technology while upholding the highest standards of security and data protection for your business.

- 🔒 Our customers' prompts, completions, embeddings and training data are only available exclusively to each customer. Customer AI data is not available to other customers, OpenAI or used to improve OpenAI models.
- 🔒 We regularly update our AI capabilities to leverage the latest advancements while maintaining strict security standards.
- 🔒 We proactively seek, and incorporate, customer feedback to improve both the functionality and security of our AI features.
- 🔒 ISO 27001 accredited. Businesses, like Summize, can only achieve ISO 27001 through a rigorous accreditation process.

Ready to experience **Summize?**

Contact us today to arrange a personalized demo.
[Summize.com/book-a-demo](https://summize.com/book-a-demo)