



The Smarter Way to Manage Marketing Compliance







Kadince helps financial institutions save time, manage marketing projects, and stay compliant—all in one secure platform.



With Kadince, you can:

- Manage all marketing projects in one streamlined system, keeping deadlines on track and approvals organized
- Use AI tools to automatically review marketing materials against federal regulations, reducing compliance risk and manual effort
- Map, geocode, and visualize marketing data to uncover insights and demonstrate reach and impact
- Reduce time spent reviewing marketing materials for compliance so your team can focus on other compliance tasks
- Build real-time dashboards and reports that give leadership, auditors, and examiners instant insight into your marketing activities

Everything your team needs to manage marketing compliance securely, efficiently, and at scale.

-  Unlimited users and data storage
-  Ongoing customer support
-  Built-in reporting and audit tools
-  Enterprise-grade security
-  Dedicated onboarding and training
-  Automatic updates and new features

Kadince delivers measurable results. On average, Kadince customers see:

34%

Time saved creating and managing marketing assets

125%

Increase in marketing assets and projects completed each year

28%

Time saved reviewing assets for compliance approval

75%+

Reduction in time spent preparing for marketing audits and exams

\$10,000+

Saved annually in marketing project management and compliance approvals

“Prior to Kadince, doing a compliance exam would take days, even hours and hours and hours of trying to accumulate all this information. The Kadince Marketing tool has made it so that I can just provide our auditor access to all of our documents and projects that marketing has put together.”



Jenn Brick
Isabella Bank



* Based on a Kadince Customer Usage Survey conducted in 2025