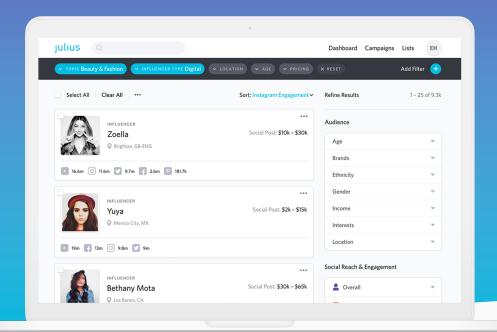
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State of Influencer Marketing



IntroductionOur Study

Influencer marketing has become one of the biggest buzzwords, as more and more businesses are turning towards social media personalities to create and produce branded content. With the power to reach, engage and impact consumers, influencers provide businesses a direct channel to connect with their target audience and have an organic conversation about their product or brand.

To gain additional insights on branded content, we surveyed rising digital influencers to get their input on the **current** state of influencer marketing.

How prevalent is Influencer Marketing?

Over 15k brands worked with at least 1 influencer in 2016 (Julius Data)

94 of the 100 Forbes World's Most Valuable Brands List used influencer marketing in 2016 (Julius Data)

Over 800 brands worked with at least 10 influencers in 2016 (Julius Data)



84% of marketing professionals worldwide

started used influencer marketing in 2016 (eMarketer)

\$1B

\$5-10B

2021

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The power of influencers in the battle for consumer attention



71% of Millennials find mobile ads to be "irrelevant." (Deloitte)



83% of consumers skip online video ads if allowed (Deloitte)



64% of Millennials use ad blockers (<u>eMarketer</u>)



62% of 18- to 24-year-olds would buy a YouTuber-Endorsed product (vs Celebrity) (Defy Media)



Millennials engage with online video content, watching 11.3 hours of free online video weekly (Defy Media)



92%

of consumers trust influencer endorsements more than typical adverts, according to influencer marketing platform (MuseFind) Reach attentive audiences with influencer marketing where an impression is actually an IMPRESSION

Segmenting the field: Celebrity Influencers vs. Digital Creators

Celebrity Influencers

Musicians, actors, athletes, etc.

Gain following due to career success

Social promotion is often part of a larger endorsement or 360 deal



Lady Gaga

Digital Creators

Bloggers, YouTubers, Photographers, Snapchat artists, etc.

Gain following by creating content

Typically open to one-off branded integrations



Zoella

What is a Digital Influencer?

A digital influencer is someone who has increased their social presence by **creating content that engages** audiences. They have the ability to affect opinions and change behaviors because they are trusted sources of information amongst their following.



GAMING Markiplier Total reach: 32m



TECHNOLOGY Vsauce Total reach: 13m



TRAVEL Louis Cole Total reach: 5m



25% of influencers have made it their full-time profession



12% of influencers are full-time students



16% of influencers are stay-at-home parents

The Influencer Industry

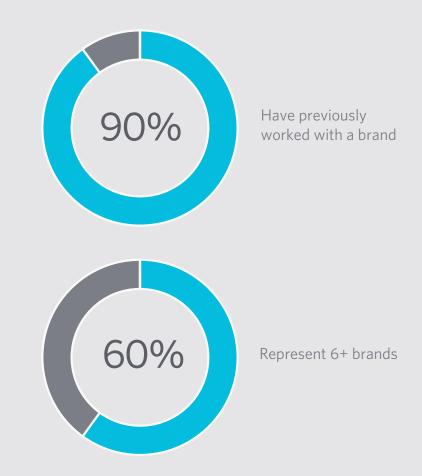
As creators and thought leaders in the online space, influencers are the future of entertainment, media, and advertising.

Nine out of 10 social media influencers we surveyed, have been contracted by a brand to create sponsored content.

Over 60% of influencers represent 6 or more brands throughout the course of a year.

"From the influencer perspective, respecting your audience is key, and a win-win for brands. If your followers find your posts about jewelry engaging and insightful and therefore continuously engage with you for fashion advice, is working with a bank to promote their new credit card the right fit? Will you risk alienating your audience? This is why digging deeper is so important."

- Modern Social Magazine

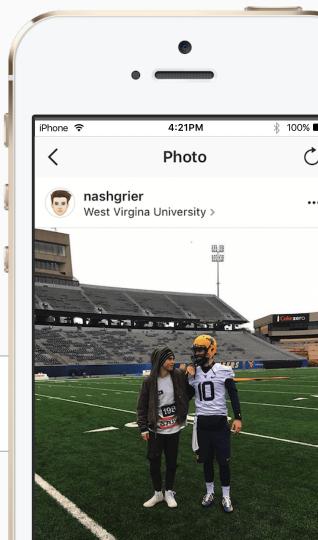


Authentic Content Wins

Authenticity is crucial for long term brand engagement. For half of social media personalities, the top reasons for working with a company is their own personal affinity for the brand or their personal use of the product.

Nearly 83% of influencers are likely to work with a brand again if they feel the partnership was collaborative while allowing for creativity.

It's important that both the influencer and the brand have outlined and agreed to all deliverables and expectations prior to launching a campaign.



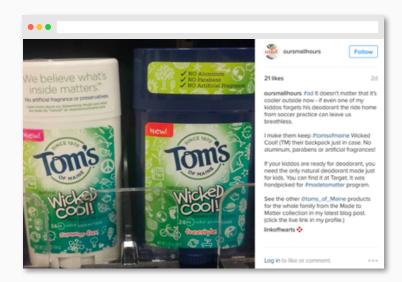
Best Practices from Shane Baker



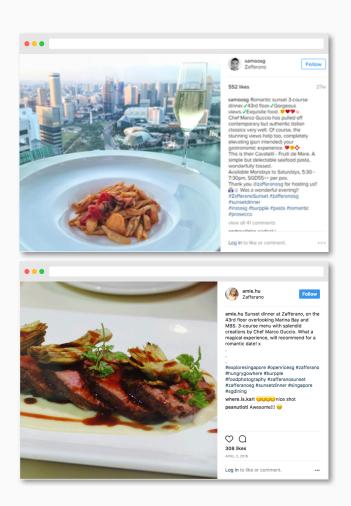
Shane Baker is an accomplished digital marketing consultant. He shared some of his best practices in influencer marketing with Julius, via a recent <u>blog post</u>.

Create a strong network of micro-and mid-level influencers relevant to your niche.

Don't forget about Micro-influencers. Instead of working with top-level influencers or celebrities, brands choose to work with creators with 500-5,000 followers. These creators have the ability to engage their audience on certain topics. Tom's of Maine was able to boost consumer engagement by 600%.



Best Practices from Shane Baker



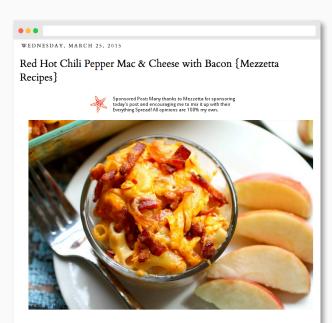
Create an experience for the influencers to get more authentic reviews, creating a more genuine relationship.

Zafferano, a Singapore-based restaurant, worked with Instagram influencers to raise awareness. The influencers shared images of the contemporary Italian cuisine with description of the food, pricing information and timing of availability. The campaign generated more than 8,500 likes and 280 comments from the 33 posts on Instagram rolled out over a 10-day period.

Best Practices from Shane Baker

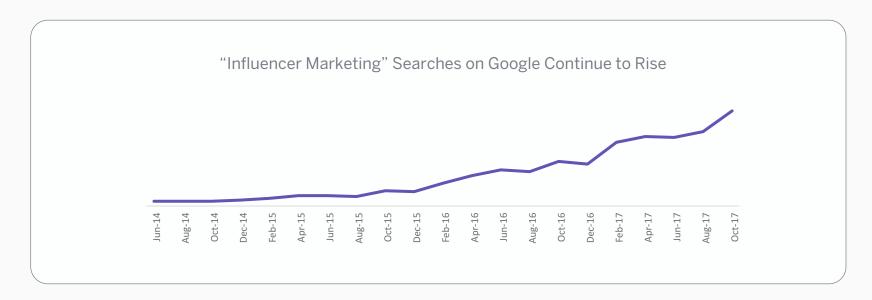
Make the most of influencers' creativity

Mezzetta, a company that specializes in sauces and spreads, worked in influencers to create original content for their Pinterest page. Food blog, Hungry Harps, came up with an original recipe using a chosen Mezzetta product and posted giveaways and discount coupons to readers. Through the campaign, Mezzetta reached more than 13 million people and ended up with nearly 7,5000 unique pieces of content.



One of my favorite comfort foods is Mae & Cheese. It's warm ooey-gooey cheesiness is pleasurable enough to make most bad days tolerable. Yes, I just admitted to emotional eating - let's just move on... The other day I was introduced to Mezzetta Everything Spread and instantly thought it would be the perfect way to kick my favorite Mac & Cheese recipe up a notch. {I was so, so, so right!} The recipe is a cinch to make, so the hardest part was deciding which Everything Spread to incorporate into the goodness. I hemmed, then I hawed - but then finally decided on creating this Red Hot Chili Pepper Mac & Cheese with Bacon. This is like top-shelf comfort food yall!!

The Future for Influencers



With influencer marketing growing exponentially from year over year, how do social media stars think this will change their work with brands?

Over 85% of influencers expect the number of branded campaigns they complete to increase over the next year.

Some 2018 Predictions



"...[Influencer marketing] will become a formal discipline in all brand marketing departments."



@glostitt

"The wonderful thing about the internet: SO many verticals and niches. Keep an eye on Twitch and live game play influencers."



@matt_hindl

"Metrics will matter even more. [Influencer marketing] will evolve in 2018"



@tiffany_g

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Julius Works, Inc., is an influencer marketing platform that provides clients with rich influencer data, advanced search capabilities, and the campaign management tools required to organize a successful influencer marketing strategy.

It is the preferred influencer search engine and outreach tool for hundreds of brands and agencies, including Cheddar TV, Mashable, Reebok, Wieden+Kennedy. Visit juliusworks.com for more information or to get a demo.