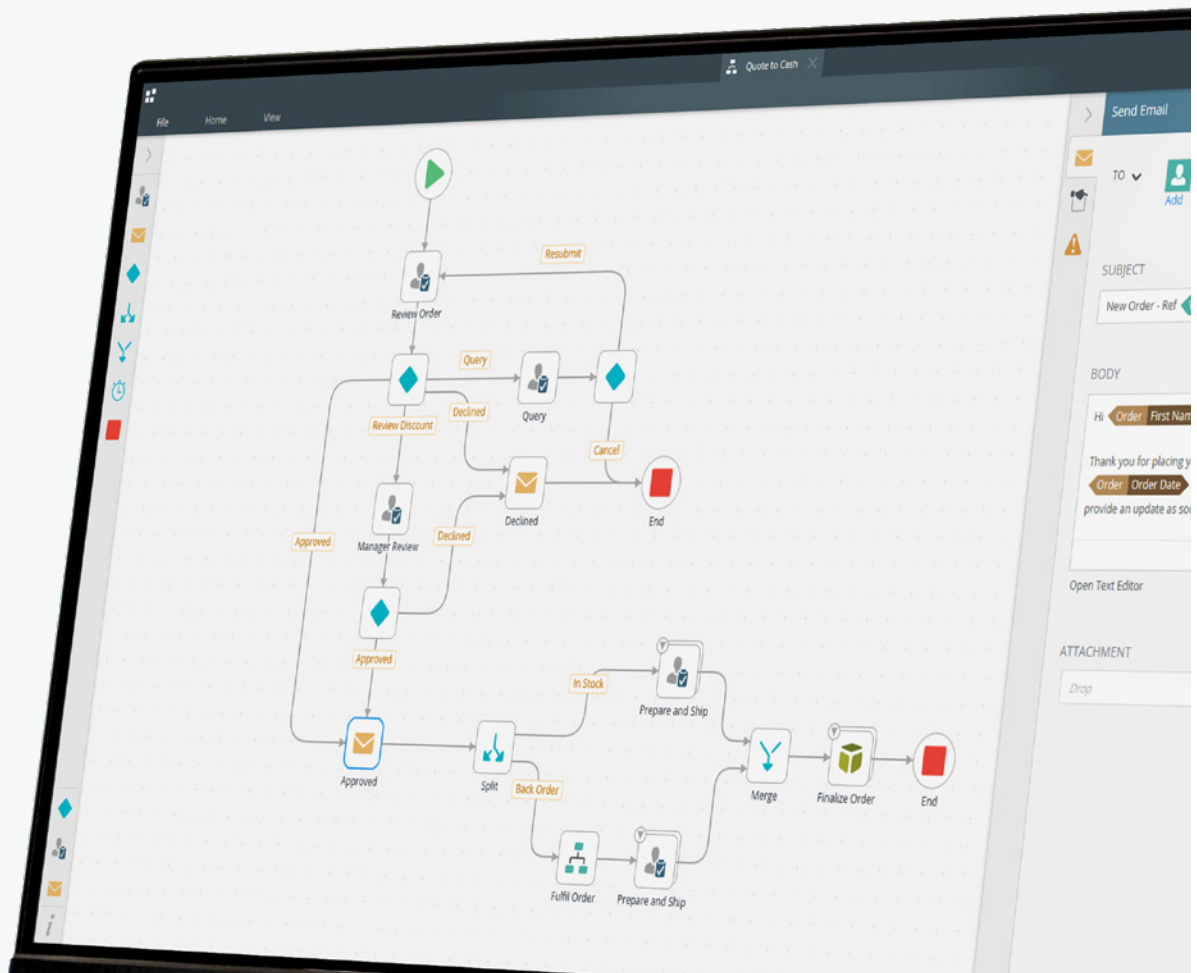




A powerful platform for process automation across the business

Use K2 to deliver integrated, customized process applications that cover all your business needs – from simple departmental workflows to mission-critical applications that span multiple systems.

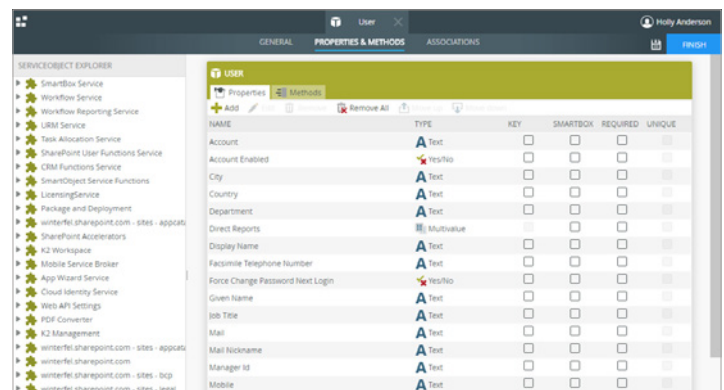


K2 capabilities fall into eight core categories – including data and system integration, workflow, forms, security and governance, and reporting. This empowers you to build and manage a complete application, to automate virtually any process, **using a single platform.**

Data and system integration

K2's integration technology (called SmartObjects) makes quick work of connecting your systems; and the entities are reusable, so you can consume and surface line-of-business data in all your applications.

- **Connect without code:** Integrate with common enterprise systems and applications, including DocuSign, Salesforce, SAP, Office 365, Microsoft Dynamics CRM and more, using a visual interface to configure the connections.
- **Extensible and flexible:** Extend your connections to virtually any system or application using K2's support for Web Services and REST endpoints.
- **Always secure:** K2 supports standard authentication mechanisms like OAuth, so you can rest assured your data is only being accessed by the people who should see it.
- **Real-time connections:** K2 never caches your data, which means you and your end users will always have access to the most up-to-date information in your systems.
- **Visual configuration:** Once the connection is configured, use the K2 Designer to select the information you want to surface and set up any associations that may exist.



- **Build once, reuse everywhere:** SmartObjects are reusable across all your applications, so you can configure the connection to your data once and then reuse across all your processes.

Workflow

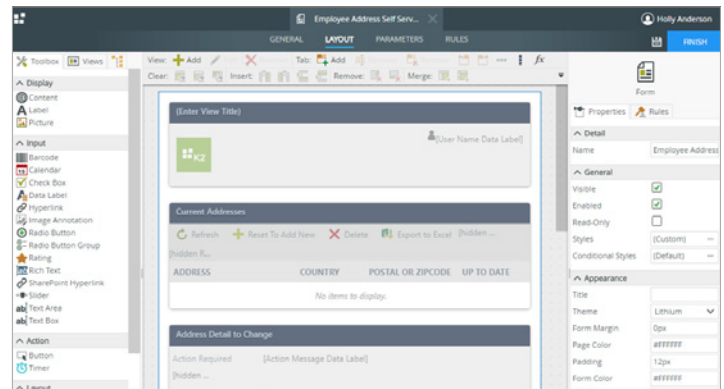
K2's workflow tools provide enterprise-class capabilities to handle all your processes – from simple to complex – without writing any code.

- **Visual design:** The browser-based designer makes it easy to create a workflow and then add business logic to make it work the way you need it to.
- **Logic and conditions:** K2 workflows make it easy to add business logic and conditions to your processes. Start a workflow based on a specific condition, or add business logic to dynamically route work to different people based on rules.
- **Connect to LOB systems:** Integrate your workflows with SmartObjects to connect with your line-of-business systems. Use LOB data in workflow logic, or modify data as part of a step in your workflow.
- **Advanced routing logic:** Use built-in features to handle advanced routing requirements, including parallel and conditional routing, or to add escalations to any task-related step.
- **Document management:** Integrate with best-of-breed applications like SharePoint and DocuSign to handle the creation, approval and storage of documents.
- **Built-in auditing:** K2's built-in audit tools provide real-time status and audit information for every step. Keep track of who is working on what and what decisions have been made.

Forms

K2 forms (known as SmartForms) are built using a no-code designer. This makes it easy to create modern forms that can be used across all your applications and are accessible from any device.

- **Browser-based design:** A no-code design environment allows you to quickly build interfaces that can capture or display information within your process applications.
- **Rules and validation:** K2's Inline Functions give you the flexibility to build forms with complex logic or data validation. Configure rules via a visual design canvas that handles everything from hiding or showing information based on specific criteria to complex mathematical calculations.
- **Connect to LOB systems:** K2 SmartObjects make it easy to display or modify data in your line-of-business systems directly from your forms.
- **Export and save:** Export data from a SmartForm into Microsoft Excel for additional manipulation, or save the entire form as a PDF for archive purposes.
- **Reuse across multiple applications:** Build a SmartForm once, and use it across one or more K2 applications. If something needs to change, update it once, and all your applications will immediately use the new version of the form.
- **Available on any device:** K2's responsive form themes make it easy to build a form once and have it work on any device.
- **Offline capabilities:** K2's offline form capabilities give your users the flexibility to get work done even when they're not online.



Security and governance

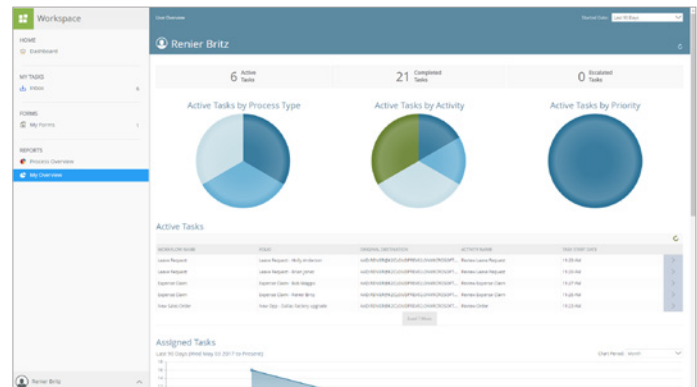
K2 has comprehensive security and compliance features that meet or exceed industry standards across the globe.

- **Visual design:** The browser-based designer makes it easy to create a workflow and then add business logic to make it work the way you need it to.
- **Management portal:** Administer the K2 platform and all your applications across their entire lifecycle from one central location.
- **Authorization and access control:** Role-based access controls allow you to manage who can view and modify data, get tasks assigned to them, build applications, and more.
- **Data security and reliability:** K2 uses standard encryption technology, like SSL, to keep data secure, while disaster recovery options ensure that your applications will always be available when you need them.
- **Certifications:** The K2 platform is certified for ISO 27001, complies with OWASP 10 building standards, and conducts regular analysis and penetration testing via an independent agency.

Reporting and analytics

Use K2's reporting and analytics tools to track your applications with real-time insight into process status and business performance.

- **Out-of-the-box process metrics:** K2 provides standard process metrics reports so you can keep track of things like how many workflows are running, how long it's taking each workflow to complete and more.
- **Real-time status:** K2's View Flow report gives process administrators and end users a real-time view in to the status of each workflow.
- **Custom reports:** Use K2's form designer and reporting controls to build customized reports that bring together process metrics and LOB data into a single dashboard.
- **3rd-party integration:** Integrate with best-of-breed reporting platforms like PowerBI to create rich data visualizations for your K2 applications.



In addition to the features above, the K2 platform provides:

Faster apps

Pre-built templates for common use cases and a simple app-generation wizard give you a jumpstart on building applications quickly.

Mobility

Apps for iPhone and Android give you access to your K2-based tasks and forms from anywhere, even when you're offline.

Run anywhere

Whether your company is moving to the cloud or needs to stay on premises, K2 runs wherever you need it to.

K2's low-code process automation platform – for building, deploying and managing all your applications – is available in the cloud and on premises.

For more information, or to try K2 for free, visit [K2.com](https://www.k2.com).

