

# TOP 5 QUESTIONS TO ASK YOUR VOLUNTEER MANAGEMENT TECHNOLOGY VENDOR



QUESTION	EXPLANATION	INITLIVE ADVANTAGE	TEST FOR IT
<b>Can I customize my recruitment process?</b>	In addition to being simple and intuitive for staff and volunteers, a registration process should allow customization of questions and data collection to ensure unique data attributes are captured and stored on user profiles	InitLive allows customization of cover photos, logos, branding, and signup workflows across all organization and event-level registration forms InitLive also hosts many question types and answers from text boxes, document uploads, check boxes and dropdowns	Build and publish an InitLive registration form in minutes! Create, change and remove questions or registration forms easily
<b>Can I automate scheduling and communication tasks for the managing team?</b>	In addition to making schedule creation as quick and efficient as possible, a solution should help managers prevent scheduling errors and offer options to automatically inform and remind staff at all times – including on-site	InitLive automatically sends shift reminders, schedule conflict notifications (within & across events) as well as shift removal options for volunteers if configured Managers can communicate with staff and volunteers on event day via the mobile app	Set auto-reminders on shifts in your events and automatically notify staff of schedule conflicts Build out your event on the web and press the 'Go Live' button to see it come to life on iOS and Android instantly
<b>Can I roll this out quickly and successfully to a large number of volunteers?</b>	An enterprise-grade volunteer management system should be built for scale and efficiency	InitLive makes it easy for event managers to copy shifts, duplicate events, bulk create events, bulk assign shifts, qualifications and roles InitLive supports data importing of csv. files for existing staff lists and schedules	Import your existing spreadsheets – populate your staff list and your event schedules quickly and easily
<b>Can I search and filter my database easily?</b>	Beyond simple sorting functions for managing your data, use a system that allows you to apply unique filters and perform actions on filtered lists and custom data attributes	Filter by custom fields, perform actions on filtered lists, clean data, reduce duplication and minimize redundancy Use InitLive's patented filtering technology to sort your database effectively	Build your database and filter on any attribute, including custom question responses Take bulk actions on your results, including bulk sending mass emails and event invitations
<b>Can I control administrative permissions on a user-basis?</b>	Keep your data safe and secure by using a system that allows you to grant different levels of permissions to different users	Use InitLive's role-based permissions to assign different privileges to Organization Managers, Event Managers and Shift Supervisors Delegate appropriate controls to ensure data is shared and protected appropriately	Assign Organization Manager and Event Manager permissions and test data inheritance and segregation between the two