



DREAMFORCE 2018

TASKRAY MORE THAN PROJECT MANAGEMENT

TASKRAY.COM



BY 2020, CUSTOMER EXPERIENCE WILL OVERTAKE PRODUCT AND PRICE AS THE KEY BRAND DIFFERENTIATOR (Walker)

Does your customer onboarding experience measure up?

First impressions matter. That's why we're on a mission to ensure businesses get off to a great start with customer onboarding systems that help to increase customer retention and satisfaction.

ON PLATFORM

TaskRay is 100% Salesforce native, which enables seamless customer onboarding right in Salesforce Sales Cloud.®

SCALEABLE

With TaskRay, you can build fully scalable customer onboarding systems that work whether you have 100 customers or 10,000.

FAST

Utilize TaskRay's built-in templates and automation tools to quickly and efficiently onboard clients and customers.

Since we started using TaskRay to execute our new client experience, we've seen a 20 percent increase in client retention. Balls don't get dropped and TaskRay ensures our new client experience is delivered consistently across our team.

LOREN PIERSON, CFP®
President, Mercer Advisors



Stop by to say "hi" and to enter to win a Yeti cooler!

BOOTH 343

TASKRAY IS THE CUSTOMER ONBOARDING SOLUTION FOR...

WEALTH MANAGEMENT

SAAS

FRANCHISES

ON SITE INSTALLATIONS

SERVICE DELIVERY

Looking for a full suite project management solution? TaskRay has you covered.

→ TASKRAY.COM