ACUITY ELM

MATTER MANAGEMENT

Centralize and standardize your matter information.

Matter management means staying on top of a myriad of case details and machinations. Whether you are managing a case, claim or project, vigilant oversight and impeccable organization are critical to generating positive, repeatable outcomes.

The Acuity Matter Profile standardizes the key components of your legal matters and provides the tools you need to stay on top of every crucial detail — so that it's easy to locate information predictably and know exactly how each project in your portfolio is progressing.

The Acuity ELM Matter Profile Advantage

- Standardize matter components

- One file, one location for your team

- Track progress

- Streamline communication

- Allocate project costs effectively

ACUITY MATTER MANAGEMENT GIVES YOU ONE FILE, ONE RESOURCE—AND UNLIMITED POTENTIAL.

- **See the big picture** and understand the status of your entire legal portfolio.
- **Consistently report across all matters** by practice area, status, business unit, firm and more.
- **Consistently build matter profiles and validate data** with intuitive entry forms and automated data validation.
- **Navigate seamlessly** between billing and matter details.

- **Track the full lifecycle of a matter** via detailed audit trails and user action logs.
- **Allocate project costs** across responsible business units or related claims.
- **Designate the primary person responsible for the matter** as well as parties assuming secondary roles.
- **Improve team communication** and calibrate expectations.

HOW DOES MATTER MANAGEMENT HELP YOU STAY ORGANIZED?

Centralizes documents
One location for all your matter information.

Ensures accuracy
Automated data entry validation prevents mistakes.

Eliminates waiting
Documents, dates and data can be shared and accessed instantly.

Secures data
Permission settings control who has access to what.

Makes matter history transparent
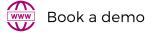Comprehensive audit trails make additions and changes easy to follow

CONTACT US TO LEARN MORE.

If you are ready to standardize the key components of your legal cases and navigate seamlessly between billing and matter details, Acuity ELM delivers.

✉ LearnMore@acuityelm.com

🌐 Book a demo